



MEDICAL HISTORY QUESTIONNAIRE: ATRIAL FIBRILLATION

Client Name: _____ Date of Birth: _____

Gender: Male Female Height: _____ Weight: _____

Tobacco Usage: Never Former Current
 Date Stopped: _____ Type: _____

Coverage Information: Type: Term WL UL VUL IUL Survivorship
 Face Amount: _____
 Premium Tolerance: _____

| Proposed Insured's Existing Insurance | | | |
|---------------------------------------|-------------|-------------|----------------------|
| Insurance Company | Face Amount | Year Issued | Replacement (Yes/No) |
| | | | |
| | | | |
| | | | |

1. Date of First Diagnosis: _____

2. Is the atrial fibrillation/flutter: _____

3. Are there any symptoms with the irregular heartbeat?

Blackout Dizziness, light-headedness, feeling faint
 Palpitations Chest discomfort

4. Have any of the following tests been done? If so, please provide date completed and results.

ECG: _____
 Stress Test: _____
 Echocardiogram: _____
 Holter Monitor: _____

5. Please list current medications (including aspirin):

| Name of Medication | Dosage | Reason |
|--------------------|--------|--------|
| | | |
| | | |
| | | |

6. The cause of the atrial fibrillation/flutter is due to:

Alcohol Coronary Artery Disease Cardiomyopathy
 Mitral Valve Disease Thyroid Disease Unknown
 Other, give details _____

7. Are there any other health issues? (Additional Questionnaires may be required) No Yes

If yes, please provide details: _____

