



# MEDICAL HISTORY QUESTIONNAIRE: ALCOHOL USAGE

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender:  Male  Female Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Tobacco Usage:

Coverage Information:

Never

Type:  Term

UL

IUL

Former

Date Stopped: \_\_\_\_\_

WL

VUL

Survivorship

Current

Type: \_\_\_\_\_

Face Amount: \_\_\_\_\_

Premium Tolerance: \_\_\_\_\_

### Proposed Insured's Existing Insurance

Insurance Company	Face Amount	Year Issued	Replacement (Yes/No)

1. Does client presently consume alcoholic beverages?

No

Yes; Please give details:

Beer: Quantity \_\_\_\_\_ oz per  Day  Week  Month (select one)

Wine: Quantity \_\_\_\_\_ oz per  Day  Week  Month (select one)

Liquor: Quantity \_\_\_\_\_ oz per  Day  Week  Month (select one)

2. Date of initial treatment/diagnosis: \_\_\_\_\_

3. Were there any relapses from sobriety/abstinence?

No

Yes; Please list dates:

4. Were there any legal problems (such as DUI) or other?

No

Yes; Please give details:

5. Have there been physical complications or additional psychiatric problems?

No

Yes; Please give details:

6. Is client an active member of a recovery group? (AA)

No

Yes; How long?

7. What is client's Occupation: \_\_\_\_\_

Length of Employment: \_\_\_\_\_

8. Please list current medications:

Name of Medication	Dosage	Reason

9. Are there any other health issues? (Additional Questionnaires may be required)

No

Yes

If yes, please provide details: \_\_\_\_\_